

30 April 2025

## FUND INFORMATION

Domicile	Cayman Islands
Investment Manager	Aditum Investment Management Limited
Fund Administrator	Apex Fund Services Ltd.
Legal Advisors	Oryx Law (UK) / Walkers (Dubai) LLP
Auditor	Grant Thornton Cayman Islands
Custodian	Union Bancaire Privée, UBP SA - Singapore Branch
Document Custodian	Apex Fund Services (Cayman) Ltd.
Fund Type	Alternative Investment Fund - Private Debt
Structure	Open-Ended
Currency	USD
Inception Date	1 February 2020
NAV	1,305.714
Benchmark	6M USD SOFR*
Min. Initial Subscription	US\$100,000
Min. Subsequent Subscription	US\$10,000
Dealing Frequency	Monthly
Redemption Notice	30 Days
Lock Up	None
Distribution	Monthly

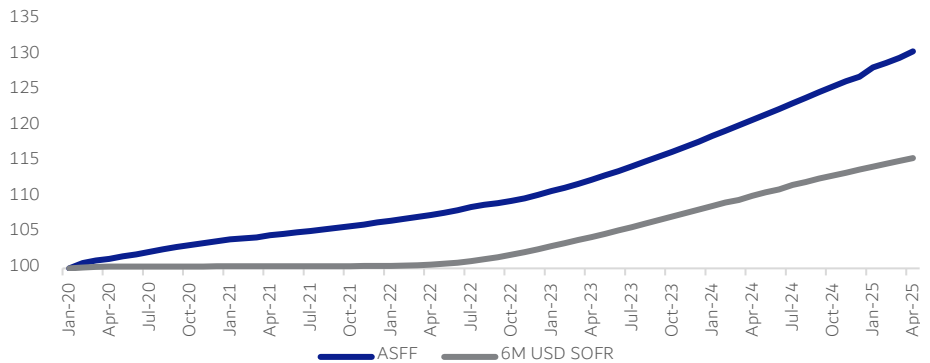
## KEY METRICS

Weighted Avg. Interest Rate (%)	9.10%
Weighted Avg. Tenor (Days)	219
Total Cash/Cash Equivalent (%)	5.23%

## INVESTMENT OBJECTIVES:

The Aditum Structured Finance Fund will seek to achieve attractive risk-adjusted returns with downside protection in a diversified portfolio of private debt opportunities. The Fund expects to generate low volatility returns which are uncorrelated to traditional asset classes, and which generally exceed other investments of a similar duration. The fund invests in, but is not limited to, trade finance, structured trade, export/import finance, supply chain finance, inventory finance, factoring, receivable finance, asset-based finance, bridge finance, expansion finance and project-based finance opportunities, located primarily in, or having exposure to, global emerging markets.

## PERFORMANCE (%):



	1M	3M	6M	1Y	3Y	5Y	S.I.
Aditum Structured Finance Fund	0.70	1.76	3.94	8.00	21.45	28.84	30.57
6M USD SOFR*	0.35	1.05	2.18	4.80	14.93	15.27	15.54

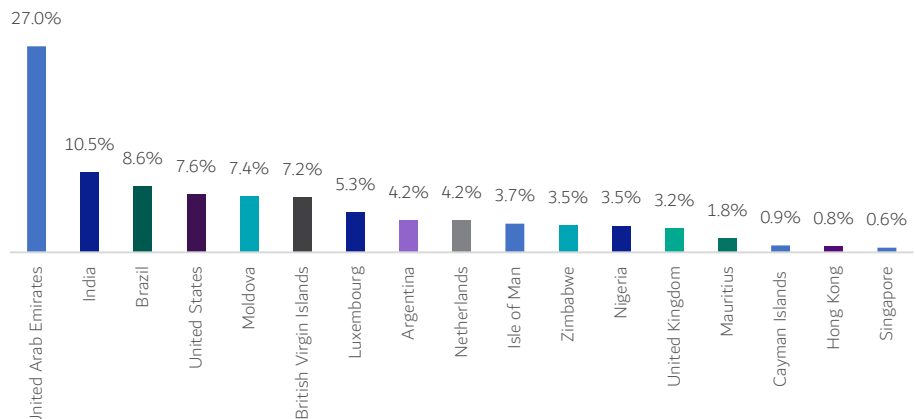
\*This indicative benchmark is calculated by Aditum Investment Management Limited using the SOFR rate published by Bloomberg, assuming ACT/360 interest rate calculation, full notional invested and reinvested each month as of the last rate published the previous month.

The performance is calculated from Share Class A (Acc) USD share class since inception 1 February 2020. Performance is calculated net of fees. Past performance is not an indicator or guarantee of future performance. The value of shares in the fund and income received from it can go down as well as up, and investors may not get back the full amount invested. Performance may also be affected by currency fluctuations of the underlying holdings.

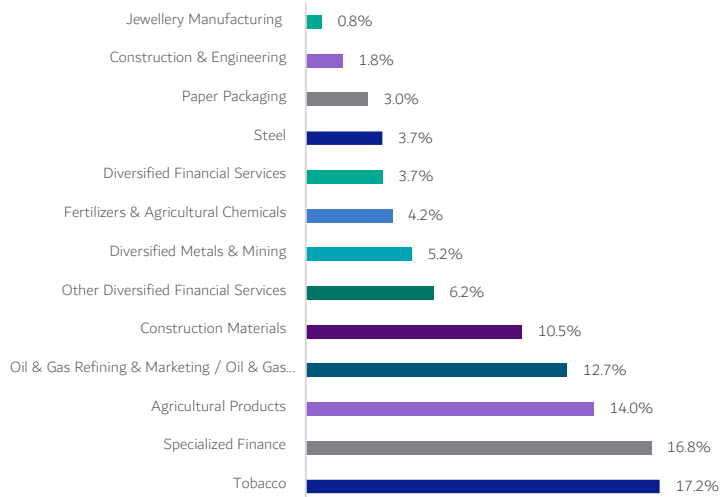
## INVESTMENT OVERVIEW:

SUMMARY	No.
Total No. of Investments	103
Total No. of Obligor	26
Total No. of Obligor Geographic Locations	16
Total No. of Sub Industry(ies)	13
Total No. of Types of Goods	24
Total No. of Ultimate Geographic Risk Locations	17

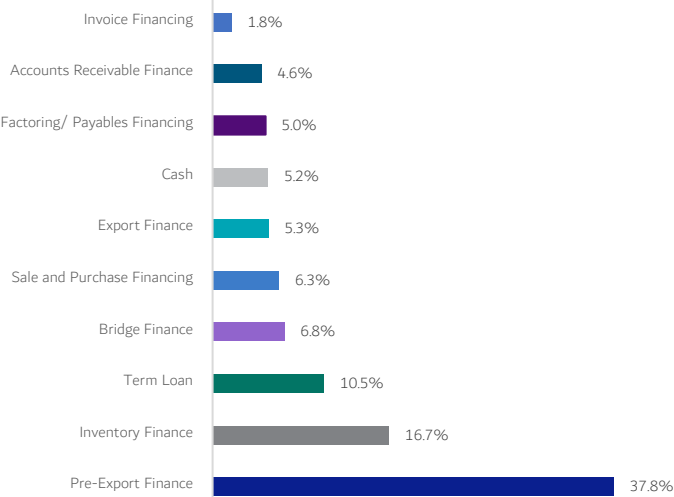
## INVESTMENT BY ULTIMATE GEOGRAPHIC RISK LOCATION:



## INVESTMENT BY SUB-INDUSTRY TYPE:



## INVESTMENT BY FINANCING TYPE:




## FUND SHARE CLASSES & FEES:

FEES					
SHARE CLASS	ISIN	MANAGEMENT FEE	PLACEMENT FEE	DEFERRED SALES FEE	EXIT FEE
A Accumulation	KYG0092B1077	1.5%	Up to 3.0%	N/A	N/A
A Income	KYG0092B1150	1.5%	Up to 3.0%	N/A	N/A

Please refer to the Fund Offering Memorandum for information on other share classes.

## CONTACT DETAILS:

 **Aditum Investment Management Limited**  
Office 510, Level 5, Gate District 3,  
Dubai International Financial Centre  
United Arab Emirates



PO Box 506605  
Telephone: +971 4 875 3700  
Email: [sales@aditumim.com](mailto:sales@aditumim.com)  
[www.aditumim.com](http://www.aditumim.com)

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The information contained in this document does not constitute an investment advice, a recommendation or offer to buy or sell or subscribe to any specific investment and does not have any regard to the specific investment objectives, financial situation or the particular needs of any person and is provided for information purposes only. Potential investors are reminded to seek professional advice before investing. The tax legislation applying to the Fund's relevant place of domicile may have an impact on the prospective investor's personal tax position.

Investment involves risk and prospective investors should be aware that investment in the Fund carries a significant degree of risk. Risks involved in any asset class may include, but are not necessarily limited to, market risks, credit risks, currency risk, political risks, geographical and economic risks therefore investment as well as performance would be exposed to variations and the investment may increase or decrease in value. Certain investments may be speculative and considerably more volatile than other investments. Further, changes in applicable laws, regulations, or tax regimes could adversely affect the performance of the fund or its underlying investments.

This document may include figures relating to simulated past performance. Past performance, simulations and performance forecasts are not reliable indicators of future results and are not a guarantee of future returns, meaning investors may get back less than the amount originally invested.

As Aditum may from time to time invest in its managed funds, potential conflicts of interest may arise. They are addressed in a manner consistent with established policies and procedures to manage such conflicts, ensuring fair treatment of all investors.

As a general rule, potential investors should only invest in financial products that they are familiar with and understand the risks associated with them. Potential investors should carefully consider their investment experience, financial situation, investment objective, risk tolerance level prior to making the investment. Investment contains specific risks, including asset class where it might be difficult to make an investment or to obtain information about performance. The investment risk may include the possible loss of the principal amount invested.

For a full outline on applicable fees, classes of shares please refer to Fund's latest prospectus, supplement or term sheet accurate as at the date of issue. Further information about the UCITS and Aditum Global Access ICC Ltd Fund Platform (i.e., Prospectus/ Offering Memorandum, KIID, periodic reports) can be obtained in English (and in Arabic for the Fund Platform), free of charge at the following address: Dubai International Financial Centre, Gate District Precinct Building 3, Level 5, Unit 510, Dubai, United Arab Emirates. Potential investors must obtain and carefully read the most recent Fund's KIID, Prospectus, Supplement, Term Sheet, as applicable, prior to making an investment and to assess the suitability, lawfulness and risks involved. Aditum Investment Management Limited will not be held liable for actions taken, or not taken, as a result of the publication of this document.

Prospective investors should be aware that the target dividend distribution is not guaranteed and remains subject to the Fund's performance, prevailing market conditions, and the discretion of the Fund Manager however the decision to declare a dividend in relation to any Fund, Sub-Fund or Share Class (or Sub-Class) will be made solely by the respective Board of Directors. There is no assurance that the Fund will achieve its investment objectives or distribute dividends at the target rate. The declaration of any dividends will be made in accordance with the CIL, the CIR and the Articles. Where dividends are declared, all investors (unitholders) recorded in the unitholder register of the relevant Fund, Sub-Fund maintained by the Registrar and Transfer Agent at the end of the relevant record date shall be eligible for a dividend. Fund dividend procedure may vary for each Fund (Sub-Fund) and each Share Class (or Sub-Class) as is set out in the relevant documentation. For further information, please refer to the official Fund documentation or contact the Fund Manager.

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Aditum Investment Management Limited is regulated by the DFSA for the provision of Managing Collective Investment Funds, Arranging Deals in Investments, Advising on Financial Products, Arranging Custody, Managing Assets and Arranging Credit and Advising on Credit. Aditum Investment Management Limited holds an Islamic Endorsement to conduct Islamic Financial Business by Operating an Islamic Window, Holding or Controlling Client Assets, Managing a Fund Platform.

All communications and services are directed at Market Counterparties and Professional Clients only (as defined in the DFSA rulebook), persons other than Market Counterparties and Professional Clients, such as Retail Clients, are NOT the intended recipients of our communications or services.

Aditum Investment Management Limited is a company established in the DIFC pursuant to the DIFC Companies Law with registration number CL2833.