

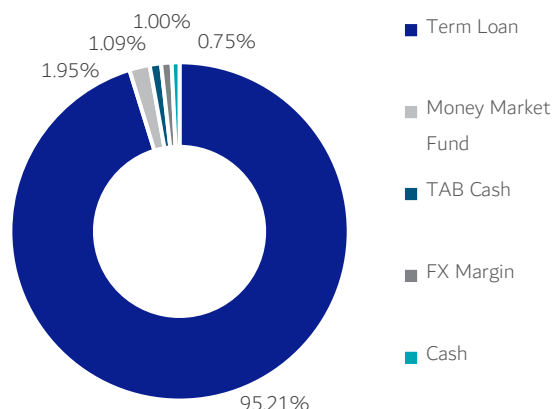
31 August 2025

## FUND INFORMATION

|                              |                                       |
|------------------------------|---------------------------------------|
| Domicile                     | Cayman Islands                        |
| Investment Manager           | Aditum Investment Management Limited  |
| Fund Administrator           | Apex Fund Services (AD) Limited       |
| Legal Advisors               | Walkers (Dubai) LLP                   |
| Auditor                      | Grant Thornton Cayman Islands         |
| Custodian                    | STP Partners Limited DIFC             |
| Fund Type                    | Alternative Investment - Private Loan |
| Structure                    | Open-Ended                            |
| Base Currency                | GBP (USD Share Classes available)     |
| Inception Date               | 12 February 2024                      |
| Min. Initial Subscription    | USD 50,000*                           |
| Min. Subsequent Subscription | USD 10,000*                           |
| Dealing Frequency            | Monthly (Quarterly Redemptions)       |
| Redemption Notice            | 45 Days                               |
| Lock Up                      | None                                  |
| Distribution                 | Quarterly ('INC' Share Classes)       |

\*or currency equivalent

## FINANCING TYPES:



## INVESTMENT OBJECTIVES:

The Focus Private Credit Fund SPC Segregated Portfolio No.1 aims to generate regular income for investors by investing in a portfolio of direct loans, fixed maturity instruments, money market instruments and cash and/or cash equivalent collective investment schemes. The Fund will invest in a portfolio of direct loans granted by the Fund to TAB London Ltd (the "Borrower" or "TAB") that support a programme where TAB on-lends and provides bridge or short-term loan finance, secured over real estate assets in the UK for business borrowers. TAB sources residential, commercial, land with planning, development finance and repositioning opportunities in the UK.

## PERFORMANCE (%):

|                       | 1M   | 3M   | 6M   | 1YR  | S.I.  | AER** |
|-----------------------|------|------|------|------|-------|-------|
| Class Q12024 ACC GBP* | 0.67 | 1.89 | 3.87 | 7.73 | 12.40 | 7.70% |

Performance is calculated net of fees. Past performance is not an indicator or guarantee of future performance. The value of shares in the fund and income received from it can go down as well as up, and investors may not get back the full amount invested. Performance may also be affected by currency fluctuations of the underlying holdings.

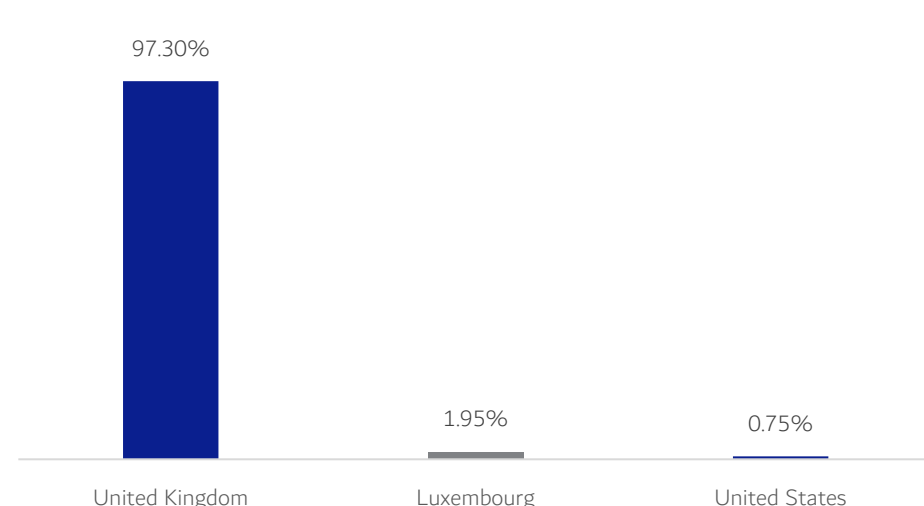
\*The performance data shown is for the duration of Class Q12024 ACC GBP which commenced on 12-Feb-24;

\*\*Annual Equivalent Rate provided by Custodian and TAB based on current performance. This rate is not guaranteed and may change month-on-month.

## INVESTMENT OVERVIEW:

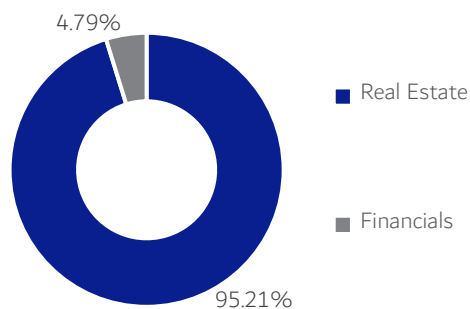
| Summary                                         |       |
|-------------------------------------------------|-------|
| Fund Size AUM (GBPm)                            | 40.42 |
| Total No. of Investments                        | 131   |
| Total No. of Obligors                           | 117   |
| Total No. of Ultimate Recourse Parties          | 116   |
| Total No. of Ultimate Geographic Risk Locations | 4     |
| Total No. of Industry Sectors                   | 2     |
| Total No. of Sub Industries                     | 6     |
| Cash/Cash Equivalent (%)                        | 0.75% |

## INVESTMENT BY ULTIMATE GEOGRAPHIC RISK LOCATION\*:

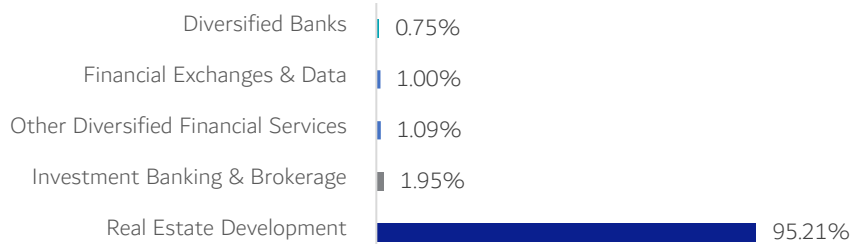


\*Any values below 0.01% will not be displayed in the factsheet.

## INVESTMENT BY INDUSTRY SECTOR:



## INVESTMENT BY SUB-INDUSTRY TYPE\*:



\*Any values below 0.01% will not be displayed in the factsheet.

## FUND SHARE CLASSES

| Share Class*           | ISIN         | NAV        |
|------------------------|--------------|------------|
| Class Q12024 INC GBP   | KYG3624S1194 | 1,005.12   |
| Class Q12024 ACC GBP   | KYG3624S1012 | 1,123.98   |
| Class Q12024 INC USD   | KYG3624S1277 | 999.6213   |
| Class Q22024 INC GBP   | KYG3624S1434 | 998.4225   |
| Class Q22024 INC USD   | KYG3624S1681 | 997.7656   |
| Class Q22024 ACC USD   | KYG3624S1764 | 1,103.8196 |
| Class Q32024 INC GBP   | KYG3624S2002 | 1,000.1362 |
| Class Q32024 ACC GBP   | KYG3624S2184 | 1,084.3132 |
| Class Q32024 INC USD   | KYG3624S1848 | 999.0466   |
| Class Q42024 INC GBP   | KYG3624S2267 | 1,007.6645 |
| Class Q42024 ACC GBP   | KYG3624S2341 | 1,070.1173 |
| Class Q42024 INC USD   | KYG3624S2424 | 1,005.4772 |
| Class Q42024 ACC USD   | KYG3624S2598 | 1,067.6314 |
| Class Q12025 INC GBP   | KYG3624S2671 | 1,009.6053 |
| Class Q12025 ACC GBP   | KYG3624S2754 | 1,051.2342 |
| Class Q12025 INC USD   | KYG3624S2838 | 1,009.2185 |
| Class Q12025 ACC USD   | KYG3624S2911 | 1,050.8313 |
| Class Q22025 INC GBP   | KYG3624S3091 | 1,011.4586 |
| Class Q22025 ACC GBP   | KYG3624S3174 | 1,032.1006 |
| Class Q22025 INC USD   | KYG3624S3257 | 1,011.6691 |
| Class Q22025 ACC USD   | KYG3624S3331 | 1,032.3154 |
| Class Q32025 A INC GBP | KYG3624S5237 | 1012.6275  |
| Class Q32025 A ACC GBP | KYG3624S5310 | 1,006.7439 |
| Class Q32025 A INC USD | KYG3624S5641 | 1,012.7107 |
| Class Q32025 A ACC USD | KYG3624S5724 | 1,000.0000 |
| Class Q32025 B INC GBP | KYG3624S5567 | 1,000.0000 |
| Class Q32025 B ACC GBP | KYG3624S5492 | 1,000.0000 |
| Class Q32025 B INC USD | KYG3624S5807 | 1,000.0000 |
| Class Q32025 B ACC USD | KYG3624S5989 | 1,000.0000 |

| Share Class*            | ISIN         | NAV        |
|-------------------------|--------------|------------|
| Class Q4 2025 A INC GBP | KYG3624S6060 | 1,000.0000 |
| Class Q4 2025 A ACC GBP | KYG3624S6144 | 1,000.0000 |
| Class Q4 2025 A INC USD | KYG3624S6482 | 1,000.0000 |
| Class Q4 2025 A ACC USD | KYG3624S6557 | 1,000.0000 |
| Class Q4 2025 B INC GBP | KYG3624S6227 | 1,000.0000 |
| Class Q4 2025 B ACC GBP | KYG3624S6300 | 1,000.0000 |
| Class Q4 2025 B INC USD | KYG3624S6631 | 1,000.0000 |
| Class Q4 2025 B ACC USD | KYG3624S6714 | 1,000.0000 |

\*During each calendar quarter, shares will be offered in each Share Class each month for subscription. New Classes of Shares will be offered in each calendar quarter. For example, in the fourth calendar quarter of 2025, Class Q42025 A ACC and INC and Q42025 B ACC and INC will be available for subscription from 01-Oct-2025, and, in the first calendar quarter of 2026, Class Q12026 A ACC and INC and Class Q12026 B ACC and INC will be available for subscription from 01-Jan-2026. Each Share Class will be made available in GBP and USD, and mature 3 years after the Initial Closing Date. Please refer to the Private Placement Memorandum ("PPM") for information on other share classes.

## CONTACT DETAILS:

 **Aditum Investment Management Limited**  
Office 510, Level 5, Gate District 3  
Dubai International Financial Centre  
United Arab Emirates

 PO Box 506605  
 Telephone: +971 4 875 3700  
 Email: [sales@aditumim.com](mailto:sales@aditumim.com)  
 [www.aditumim.com](http://www.aditumim.com)

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Investment involves risk and prospective investors should be aware that investment in the Fund carries a significant degree of risk. Risks involved in any asset class may include, but are not necessarily limited to, market risks, credit risks, currency risk, political risks, geographical and economic risks therefore investment as well as performance would be exposed to variations and the investment may increase or decrease in value. Certain investments may be speculative and considerably more volatile than other investments. Further, changes in applicable laws, regulations, or tax regimes could adversely affect the performance of the fund or its underlying investments.

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As a general rule, potential investors should only invest in financial products that they are familiar with and understand the risks associated with them. Potential investors should carefully consider their investment experience, financial situation, investment objective, risk tolerance level prior to making the investment. Investment contains specific risks, including asset class where it might be difficult to make an investment or to obtain information about performance. The investment risk may include the possible loss of the principal amount invested.

For a full outline on applicable fees, classes of shares please refer to Fund's latest prospectus, supplement or term sheet accurate as at the date of issue. Further information about the UCITS and Aditum Global Access ICC Ltd Fund Platform (i.e., Prospectus/ Offering Memorandum, KIID, periodic reports) can be obtained in English (and in Arabic for the Fund Platform), free of charge at the following address: Dubai International Financial Centre, Gate District Precinct Building 3, Level 5, Unit 510, Dubai, United Arab Emirates. Potential investors must obtain and carefully read the most recent Fund's KIID, Prospectus, Supplement, Term Sheet, as applicable, prior to making an investment and to assess the suitability, lawfulness and risks involved. Aditum Investment Management Limited will not be held liable for actions taken, or not taken, as a result of the publication of this document.

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Aditum Investment Management Limited is a company established in the DIFC pursuant to the DIFC Companies Law with registration number CL2833.