

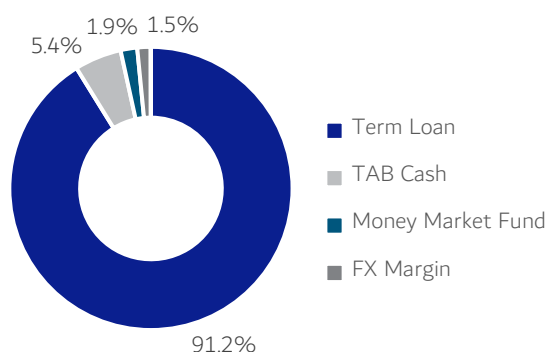
31 October 2025

FUND INFORMATION

Domicile	Cayman Islands
Investment Manager	Aditum Investment Management Limited
Fund Administrator	Apex Fund Services (AD) Limited
Legal Advisors	Walkers (Dubai) LLP
Auditor	Grant Thornton Cayman Islands
Custodian	STP Partners Limited DIFC
Fund Type	Alternative Investment - Private Loan
Structure	Open-Ended
Base Currency	GBP (USD Share Classes available)
Inception Date	12 February 2024
Min. Initial Subscription	USD 50,000*
Min. Subsequent Subscription	USD 10,000*
Dealing Frequency	Monthly (Quarterly Redemptions)
Redemption Notice	45 Days
Lock Up	None
Distribution	Quarterly (‘INC’ Share Classes)

*or currency equivalent

FINANCING TYPES:



INVESTMENT OBJECTIVES:

The Focus Private Credit Fund SPC Segregated Portfolio No.1 aims to generate regular income for investors by investing in a portfolio of direct loans, fixed maturity instruments, money market instruments and cash and/or cash equivalent collective investment schemes. The Fund will invest in a portfolio of direct loans granted by the Fund to TAB London Ltd (the “Borrower” or “TAB”) that support a programme where TAB on-lends and provides bridge or short-term loan finance, secured over real estate assets in the UK for business borrowers. TAB sources residential, commercial, land with planning, development finance and repositioning opportunities in the UK.

PERFORMANCE (%):

	1M	3M	6M	1YR	S.I.	EAR**
Class Q12024 ACC GBP*	0.64	1.96	3.86	7.78	13.83	7.76%

Performance is calculated net of fees. Past performance is not an indicator or guarantee of future performance. The value of shares in the fund and income received from it can go down as well as up, and investors may not get back the full amount invested. Performance may also be affected by currency fluctuations of the underlying holdings.

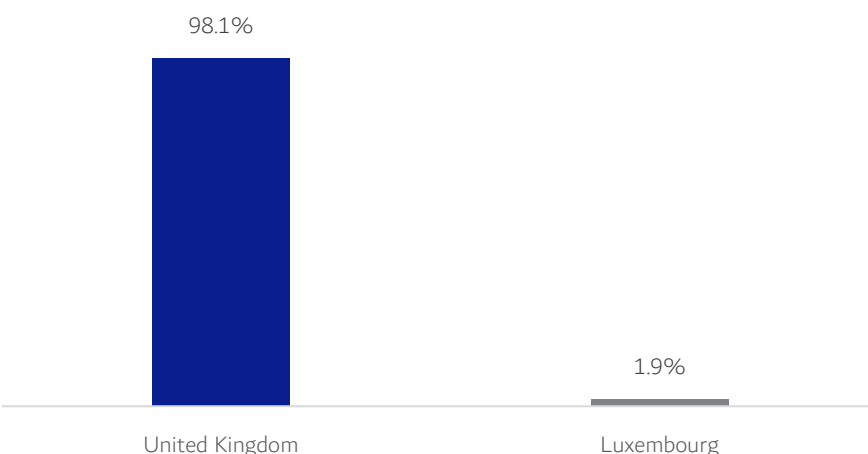
*The performance data shown is for the duration of Class Q12024 ACC GBP, which commenced on 12-Feb-24;

**Estimated Annualised Yield (EAR) is derived by linear annualisation of the year-to-date return based on the actual number of days between the Launch Date and the Last NAV Date. EAR is indicative only and does not use ACT/365 geometric compounding; it should not be interpreted as an Annual Equivalent Rate (AER).

INVESTMENT OVERVIEW:

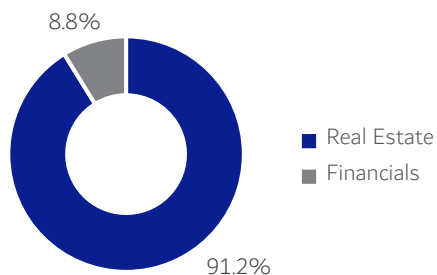
Summary	
Fund Size AUM (GBPm)	41.98
Total No. of Investments	35
Total No. of Obligor	31
Total No. of Ultimate Recourse Parties	30
Total No. of Ultimate Geographic Risk Locations	4
Total No. of Industry Sectors	2
Total No. of Sub Industries	6
Cash/Cash Equivalent (%)	3.45%

INVESTMENT BY ULTIMATE GEOGRAPHIC RISK LOCATION*:

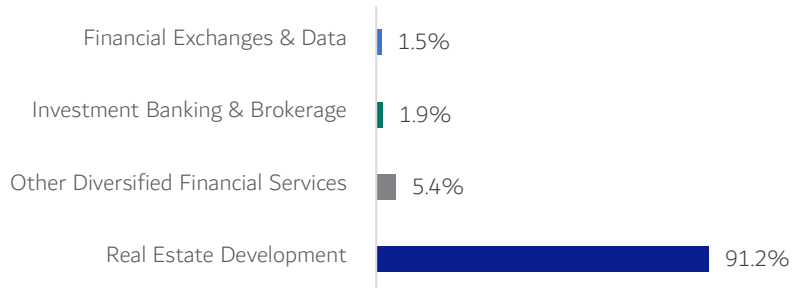


*Any values below 0.1% will not be displayed in the factsheet.

INVESTMENT BY INDUSTRY SECTOR:



INVESTMENT BY SUB-INDUSTRY TYPE*:



*Any values below 0.1% will not be displayed in the factsheet.

FUND SHARE CLASSES

Share Class*	ISIN	NAV
Class Q12024 INC GBP	KYG3624S1194	997.5581
Class Q12024 ACC GBP	KYG3624S1012	1,138.2906
Class Q12024 INC USD	KYG3624S1277	991.7830
Class Q22024 INC GBP	KYG3624S1434	990.9131
Class Q22024 INC USD	KYG3624S1681	989.8675
Class Q22024 ACC USD	KYG3624S1764	1,117.4308
Class Q32024 INC GBP	KYG3624S2002	992.6137
Class Q32024 ACC GBP	KYG3624S2184	1,098.1201
Class Q32024 INC USD	KYG3624S1848	991.3171
Class Q42024 INC GBP	KYG3624S2267	1,000.0731
Class Q42024 ACC GBP	KYG3624S2341	1,083.7068
Class Q42024 INC USD	KYG3624S2424	997.1286
Class Q42024 ACC USD	KYG3624S2598	1,080.3041
Class Q12025 INC GBP	KYG3624S2671	1,002.0118
Class Q12025 ACC GBP	KYG3624S2754	1,064.6200
Class Q12025 INC USD	KYG3624S2838	1,000.9378
Class Q12025 ACC USD	KYG3624S2911	1,063.4788
Class Q22025 INC GBP	KYG3624S3091	1,003.8511
Class Q22025 ACC GBP	KYG3624S3174	1,045.2427
Class Q22025 INC USD	KYG3624S3257	1,002.5850
Class Q22025 ACC USD	KYG3624S3331	1,043.9244
Class Q32025 A INC GBP	KYG3624S5237	1,005.0112
Class Q32025 A ACC GBP	KYG3624S5310	1,019.5632
Class Q32025 A INC USD	KYG3624S5641	1,004.4319
Class Q32025 A ACC USD	KYG3624S5724	1,019.1329
Class Q32025 B INC GBP	KYG3624S5567	1,000.0000
Class Q32025 B ACC GBP	KYG3624S5492	1,000.0000
Class Q32025 B INC USD	KYG3624S5807	1,000.0000
Class Q32025 B ACC USD	KYG3624S5989	1,000.0000

Share Class*	ISIN	NAV
Class Q4 2025 A INC GBP	KYG3624S6060	1,006.3684
Class Q4 2025 A ACC GBP	KYG3624S6144	1,006.3684
Class Q4 2025 A INC USD	KYG3624S6482	1,005.7716
Class Q4 2025 A ACC USD	KYG3624S6557	1,005.7718
Class Q4 2025 B INC GBP	KYG3624S6227	1,000.0000
Class Q4 2025 B ACC GBP	KYG3624S6300	1,000.0000
Class Q4 2025 B INC USD	KYG3624S6631	1,000.0000
Class Q4 2025 B ACC USD	KYG3624S6714	1,000.0000
Class Q1 2026 A INC GBP	KYG3624S7621	-
Class Q1 2026 A ACC GBP	KYG3624S7704	-
Class Q1 2026 A INC USD	KYG3624S7886	-
Class Q1 2026 A ACC USD	KYG3624S7969	-

*During each calendar quarter, shares will be offered in each Share Class each month for subscription. New Classes of Shares will be offered in each calendar quarter. For example, in the first calendar quarter of 2026, Class Q12026 A ACC and INC will be available for subscription from 01-Jan-2026, and, in the second calendar quarter of 2026, Class Q22026 A ACC and INC will be available for subscription from 01-Apr-2026. Each Share Class will be made available in GBP and USD, and mature 3 years after the Initial Closing Date. Please refer to the Private Placement Memorandum ("PPM") for information on other share classes. **or currency equivalent.

CONTACT DETAILS:

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Investment involves risk and prospective investors should be aware that investment in the Fund carries a significant degree of risk. Risks involved in any asset class may include, but are not necessarily limited to, market risks, credit risks, currency risk, political risks, geographical and economic risks therefore investment as well as performance would be exposed to variations and the investment may increase or decrease in value. Certain investments may be speculative and considerably more volatile than other investments. Further, changes in applicable laws, regulations, or tax regimes could adversely affect the performance of the fund or its underlying investments.

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As Aditum may from time to time invest in its managed funds, potential conflicts of interest may arise. They are addressed in a manner consistent with established policies and procedures to manage such conflicts, ensuring fair treatment of all investors.

As a general rule, potential investors should only invest in financial products that they are familiar with and understand the risks associated with them. Potential investors should carefully consider their investment experience, financial situation, investment objective, risk tolerance level prior to making the investment. Investment contains specific risks, including asset class where it might be difficult to make an investment or to obtain information about performance. The investment risk may include the possible loss of the principal amount invested.

For a full outline on applicable fees, classes of shares please refer to Fund's latest prospectus, supplement or term sheet accurate as at the date of issue. Further information about the UCITS and Aditum Global Access ICC Ltd Fund Platform (i.e., Prospectus/ Offering Memorandum, KIIDs, periodic reports) can be obtained in English (and in Arabic for the Fund Platform), free of charge at the following address: Dubai International Financial Centre, Gate District Precinct Building 3, Level 5, Unit 510, Dubai, United Arab Emirates. Potential investors must obtain and carefully read the most recent Fund's KIID, Prospectus, Supplement, Term Sheet, as applicable, prior to making an investment and to assess the suitability, lawfulness and risks involved. Aditum Investment Management Limited will not be held liable for actions taken, or not taken, as a result of the publication of this document.

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All communications and services are directed at Market Counterparties and Professional Clients only (as defined in the DFSA rulebook), persons other than Market Counterparties and Professional Clients, such as Retail Clients, are NOT the intended recipients of our communications or services.

Aditum Investment Management Limited is a company established in the DIFC pursuant to the DIFC Companies Law with registration number CL2833.