

23 February 2026

## FUND INFORMATION

Domicile	Cayman Islands
Investment Manager	Aditum Investment Management Limited
Fund Administrator	Apex Fund Services Ltd.
Custodian	Union Bancaire Privée, UBP SA – London Branch
Auditor	Grant Thornton Cayman Islands
Fund Type	Fixed Maturity
Structure	Open-Ended
Currency	USD
Inception Date	14 June 2021
Minimum Initial Subscription	US\$100,000
Minimum Subsequent Subscription	US\$10,000
Dealing Frequency	Weekly
Redemption Notice	1 Business Day
Management Fee	0.50%

## KEY METRICS

Fund Size (US\$m)*	45.84
Number of Holdings	23
Weighted Ave. Yield to Maturity (Unlevered)	5.86
Weighted Ave. Modified Duration	4.35
Weighted Ave. Credit Rating (Worst of 3)	BB+
Weighted Ave. Credit Rating (Best of 3)	BBB-

\*GAV, is the gross asset value which is calculated including leverage  
Key metrics are calculated on the fund GAV. Weighted Ave. Credit Ratings are based on the Best and Worst ratings from Fitch, Moody's and S&P

## DIVIDENDS\*

	Q1	Q2	Q3	Q4
2021			2.0%	2.0%
2022	2.0%	2.0%	2.0%	2.0%
2023	2.0%	2.0%	2.0%	2.0%
2024	2.0%	2.0%	2.0%	2.0%
2025	2.0%	2.0%	2.0%	2.0%

\*for all income share classes except B3 Inc

SHARE CLASS	ISIN	NAV*
A ACC	KYG0093R1011	-
A INC	KYG0093R1193	-
A2 INC	KYG0093R1508	-
B ACC	KYG0093R1276	-
B INC	KYG0093R1359	643.599
B2 INC	KYG0093R1763	976.736
B3 INC	KYG0093R1433	898.472
B4 INC	KYG0093R1680	-

\*Please note that the NAV is calculated ex dividend. For specific share class information please refer to the Fund Prospectus.  
Source: Bloomberg, Refinitiv and Aditum Investment Management Limited

## INVESTMENT OBJECTIVES

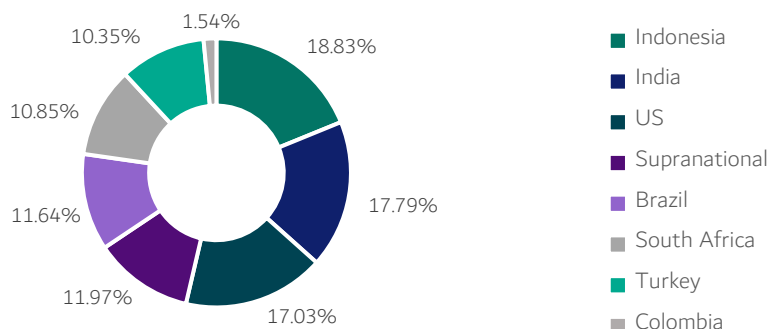
The Aditum Target Maturity Fund – 2025 (“ATMF 2025”) aims to generate a regular stream of fixed income returns and cash distributions through investments in fixed income securities to seek to achieve an attractive risk-adjusted return.

## PERFORMANCE (%)

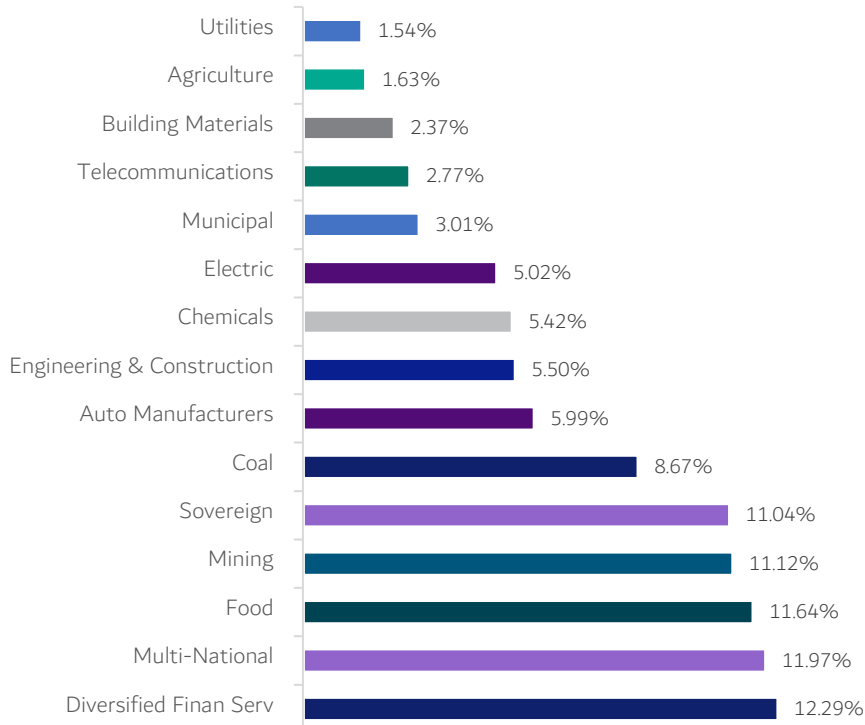
	1M	3M	6M	1YR	2YR	3YR	S.I.*	Dividends S.I.*
ATMF 25	(0.80)	(2.83)	(0.26)	(4.75)	(8.54)	(7.49)	(35.64)	36.00

\*The performance is calculated from B(inc) USD share class since inception 14 June 2021. Performance is calculated net of fees. Past performance is not an indicator or guarantee of future performance. The value of shares in the fund and income received from it can go down as well as up, and investors may not get back the full amount invested. Performance may also be affected by currency fluctuations of the underlying holdings.

## GEOGRAPHIC ALLOCATION



## SECTOR ALLOCATION



## FUND TOP 5 HOLDINGS


INDIKA INTI ENERGI PT May 29	8.75%	8.67%
AFRFIN 4 3/8 04/17/26 REGS		6.00%
NISSAN MOTOR ACCEPTANCE Mar 26	2%	5.99%
AFRICAN EXPORT-IMPORT BA May 26	2.634%	5.97%
BRFSBZ 4.35 09/29/26		5.97%




**32.61%**

## FEES

SHARE CLASS	ISIN	MANAGEMENT FEE	PLACEMENT FEE	DEFERRED SALES FEE	EXIT FEE
A Income	KYG0093R1193	0.5%	Up to 3.0%	N/A	N/A
B Accumulation	KYG0093R1276	0.5%	N/A	6.0%	0-12m 6%   12-24m 4.5% 24-36m 3%   36m-48m 1.5%   Over 48m 0%
B Income	KYG0093R1359	0.5%	N/A	6.0%	0-12m 6%   12-24m 4.5% 24-36m 3%   36m-48m 1.5%   Over 48m 0%
B2 Income	KYG0093R1763	0.5%	N/A	2.0%	0-12m 2%   12-24m 1%
B3 Income	KYG0093R1433	0.5%	N/A	3.0%	0-12m 3%   12-24m 2%   24-36m 1%

## CONTACT DETAILS:

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Investment involves risk and prospective investors should be aware that investment in the Fund carries a significant degree of risk. Risks involved in any asset class may include, but are not necessarily limited to, market risks, credit risks, currency risk, political risks, geographical and economic risks therefore investment as well as performance would be exposed to variations and the investment may increase or decrease in value. Certain investments may be speculative and considerably more volatile than other investments. Further, changes in applicable laws, regulations, or tax regimes could adversely affect the performance of the fund or its underlying investments.

This document may include figures relating to simulated past performance. Past performance, simulations and performance forecasts are not reliable indicators of future results and are not a guarantee of future returns, meaning investors may get back less than the amount originally invested.

As Aditum may from time to time invest in its managed funds, potential conflicts of interest may arise. They are addressed in a manner consistent with established policies and procedures to manage such conflicts, ensuring fair treatment of all investors.

As a general rule, potential investors should only invest in financial products that they are familiar with and understand the risks associated with them. Potential investors should carefully consider their investment experience, financial situation, investment objective, risk tolerance level prior to making the investment. Investment contains specific risks, including asset class where it might be difficult to make an investment or to obtain information about performance. The investment risk may include the possible loss of the principal amount invested.

For a full outline on applicable fees, classes of shares please refer to Fund's latest prospectus, supplement or term sheet accurate as at the date of issue. Further information about the UCITS and Aditum Global Access ICC Ltd Fund Platform (i.e., Prospectus/ Offering Memorandum, KIID, periodic reports) can be obtained in English (and in Arabic for the Fund Platform), free of charge at the following address: Dubai International Financial Centre, Gate District Precinct Building 3, Level 5, Unit 510, Dubai, United Arab Emirates. Potential investors must obtain and carefully read the most recent Fund's KIID, Prospectus, Supplement, Term Sheet, as applicable, prior to making an investment and to assess the suitability, lawfulness and risks involved. Aditum Investment Management Limited will not be held liable for actions taken, or not taken, as a result of the publication of this document.

### Dividends and Distribution

Prospective investors should be aware that the target dividend distribution is not guaranteed and remains subject to the Fund's performance, prevailing market conditions, and the discretion of the Fund Manager however the decision to declare a dividend in relation to any Fund, Sub-Fund or Share Class (or Sub-Class) will be made solely by the respective Board of Directors. There is no assurance that the Fund will achieve its investment objectives or distribute dividends at the target rate. The declaration of any dividends will be made in accordance with the CIL, the CIR and the Articles. Where dividends are declared, all investors (unitholders) recorded in the unitholder register of the relevant Fund, Sub-Fund maintained by the Registrar and Transfer Agent at the end of the relevant record date shall be eligible for a dividend. Fund dividend procedure may vary for each Fund (Sub-Fund) and each Share Class (or Sub-Class) as is set out in the relevant documentation. For further information, please refer to the official Fund documentation or contact the Fund Manager.

### Use of Leverage

Investing in this fund involves a significant degree of risk due to the use of leverage. Leverage, or borrowing to invest, can amplify both gains and losses, which makes leveraged investments suitable only for investors who fully understand and are prepared to accept the potential volatility and loss. Key Risks to Consider will include market risk, increased volatility, loss of principal, interest rate risk and financial costs (leverage involves borrowing costs that may increase due to rising interest rates. These costs can erode returns and increase the risk of losses, particularly in prolonged periods of higher interest rates), liquidity risk, margin calls and forced liquidation, regulatory and tax implications. Investors should seek independent tax advice to understand regulatory and tax implications fully. Leveraged investments are generally suitable for experienced investors who are financially capable of managing the risks associated with significant losses and who have a high-risk tolerance. This fund is not recommended for conservative investors or those with a short-term investment horizon.

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