

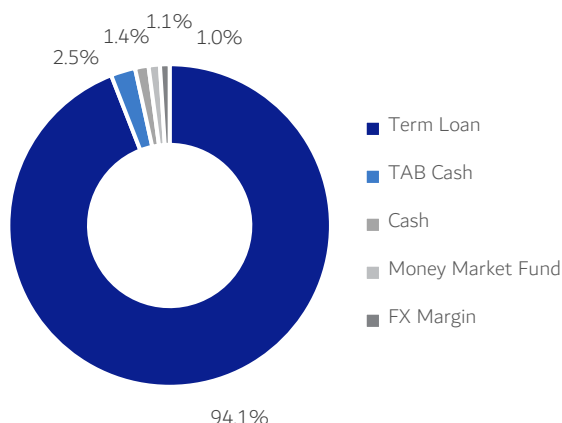
30 June 2026

## FUND INFORMATION

|                              |                                       |
|------------------------------|---------------------------------------|
| Domicile                     | Cayman Islands                        |
| Investment Manager           | Aditum Investment Management Limited  |
| Fund Administrator           | Apex Fund Services (AD) Limited       |
| Legal Advisors               | Walkers (Dubai) LLP                   |
| Auditor                      | Grant Thornton Cayman Islands         |
| Custodian                    | STP Partners Limited DIFC             |
| Fund Type                    | Alternative Investment - Private Loan |
| Structure                    | Open-Ended                            |
| Base Currency                | GBP<br>(USD Share Classes available)  |
| Inception Date               | 12 February 2024                      |
| Min. Initial Subscription    | USD 50,000*                           |
| Min. Subsequent Subscription | USD 10,000*                           |
| Dealing Frequency            | Monthly<br>(Quarterly Redemptions)    |
| Redemption Notice            | 45 Days                               |
| Lock Up                      | None                                  |
| Distribution                 | Quarterly<br>(‘INC’ Share Classes)    |

\*or currency equivalent

## FINANCING TYPES:



## INVESTMENT OBJECTIVES:

The Focus Private Credit Fund SPC 3 Year Segregated Portfolio No.1 aims to generate regular income for investors by investing in a portfolio of direct loans, fixed maturity instruments, money market instruments and cash and/or cash equivalent collective investment schemes. The Fund will invest in a portfolio of direct loans granted by the Fund to TAB London Ltd (the “Borrower” or “TAB”) that support a programme where TAB on-lends and provides bridge or short-term loan finance, secured over real estate assets in the UK for business borrowers. TAB sources residential, commercial, land with planning, development finance and repositioning opportunities in the UK.

## PERFORMANCE (%):

|                       | 1M   | 3M   | 6M   | 1YR  | S.I.  | EAR** |
|-----------------------|------|------|------|------|-------|-------|
| Class Q12024 ACC GBP* | 0.64 | 1.96 | 3.96 | 7.97 | 19.84 | 8.32% |

Performance figures are net of fees and inclusive of non-cash, forward-looking expected credit loss (ECL) provisions. Figures may differ from realised outcomes due to credit, counterparty, and market factors. The Fund is Cayman-domiciled and not regulated by the DFSA. The value of shares in the fund and income received from it can go down as well as up, and investors may not get back the full amount invested. Performance may also be affected by currency fluctuations of the underlying holdings.

\*The performance data shown is for the duration of Class Q12024 ACC GBP, which commenced on 12-Feb-24;

\*\*Estimated Annualised Return (EAR) is calculated on a since-inception basis using the share class launch date to the latest NAV date and annualised using the actual day count. EAR is indicative only and does not use ACT/365 geometric compounding; it should not be interpreted as an Annual Equivalent Rate (AER).

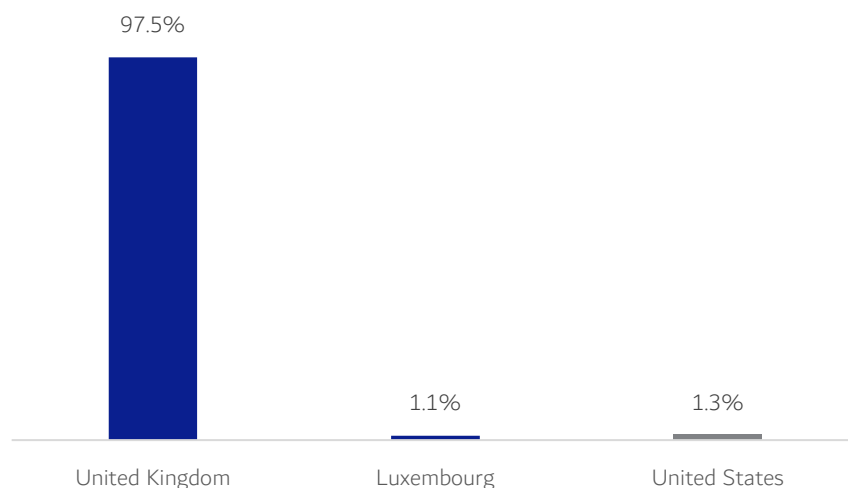
## INVESTMENT OVERVIEW:

### Summary

|                                                 |       |
|-------------------------------------------------|-------|
| Fund Size AUM (GBPm)                            | 48.63 |
| Total No. of Investments                        | 45    |
| Total No. of Obligors                           | 39    |
| Total No. of Ultimate Recourse Parties          | 38    |
| Total No. of Ultimate Geographic Risk Locations | 4     |
| Total No. of Industry Sectors                   | 2     |
| Total No. of Sub Industries                     | 6     |
| Cash/Cash Equivalent (%)*                       | 3.40% |

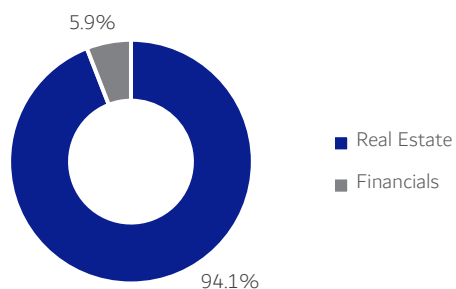
\*Calculated as a proportion of NAV.

## INVESTMENT BY ULTIMATE GEOGRAPHIC RISK LOCATION\*:

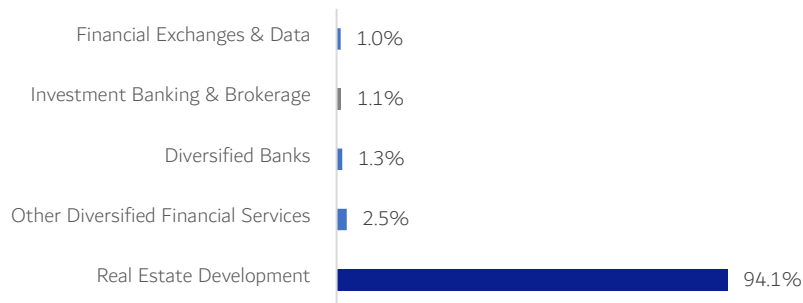


\*Any values below 0.1% will not be displayed in the factsheet.

## INVESTMENT BY INDUSTRY SECTOR:



## INVESTMENT BY SUB-INDUSTRY TYPE\*:



\*Any values below 0.1% will not be displayed in the factsheet.

## FUND SHARE CLASSES

| Share Class*           | ISIN         | NAV        |
|------------------------|--------------|------------|
| Class Q12024 INC GBP   | KYG3624S1194 | 1,008.6429 |
| Class Q12024 ACC GBP   | KYG3624S1012 | 1,198.3956 |
| Class Q12024 INC USD   | KYG3624S1277 | 999.8929   |
| Class Q22024 INC GBP   | KYG3624S1434 | 1,001.9241 |
| Class Q22024 INC USD   | KYG3624S1681 | 998.0360   |
| Class Q22024 ACC USD   | KYG3624S1764 | 1,173.1057 |
| Class Q32024 INC GBP   | KYG3624S2002 | 1,003.6435 |
| Class Q32024 ACC GBP   | KYG3624S2184 | 1,156.1041 |
| Class Q32024 INC USD   | KYG3624S1848 | 999.1535   |
| Class Q42024 INC GBP   | KYG3624S2267 | 1,011.1859 |
| Class Q42024 ACC GBP   | KYG3624S2341 | 1,140.9296 |
| Class Q42024 INC USD   | KYG3624S2424 | 1,005.6917 |
| Class Q42024 ACC USD   | KYG3624S2598 | 1,134.5080 |
| Class Q12025 INC GBP   | KYG3624S2671 | 1,013.1461 |
| Class Q12025 ACC GBP   | KYG3624S2754 | 1,120.8350 |
| Class Q12025 INC USD   | KYG3624S2838 | 1,009.4990 |
| Class Q12025 ACC USD   | KYG3624S2911 | 1,116.8003 |
| Class Q22025 INC GBP   | KYG3624S3091 | 1,015.0058 |
| Class Q22025 ACC GBP   | KYG3624S3174 | 1,100.4346 |
| Class Q22025 INC USD   | KYG3624S3257 | 1,011.8900 |
| Class Q22025 ACC USD   | KYG3624S3331 | 1,097.0565 |
| Class Q32025 A INC GBP | KYG3624S5237 | 1,016.1789 |
| Class Q32025 A ACC GBP | KYG3624S5310 | 1,073.3991 |
| Class Q32025 A INC USD | KYG3624S5641 | 1,012.9784 |
| Class Q32025 A ACC USD | KYG3624S5724 | 1,070.1839 |

| Share Class*                   | ISIN         | NAV        |
|--------------------------------|--------------|------------|
| Class Q4 2025 A INC GBP        | KYG3624S6060 | 1,017.5511 |
| Class Q4 2025 A ACC GBP        | KYG3624S6144 | 1,059.5076 |
| Class Q4 2025 A INC USD        | KYG3624S6482 | 1,014.0548 |
| Class Q4 2025 A ACC USD        | KYG3624S6557 | 1,055.8673 |
| Class Q1 2026 A INC GBP        | KYG3624S7621 | 1,011.8070 |
| Class Q1 2026 A ACC GBP        | KYG3624S7704 | 1,032.4562 |
| Class Q1 2026 A INC USD        | KYG3624S7886 | 1,009.0683 |
| Class Q1 2026 A ACC USD        | KYG3624S7969 | 1,029.6617 |
| FPCF 3YR SP1 Q2 2026 A INC GBP | KYG3611A1546 | 1,019.6361 |
| FPCF 3YR SP1 Q2 2026 A ACC GBP | KYG3611A1629 | 1,019.6361 |
| FPCF 3YR SP1 Q2 2026 A INC USD | KYG3611A1702 | 1,012.1758 |
| FPCF 3YR SP1 Q2 2026 A ACC USD | KYG3611A1884 | 1,018.8299 |
| FPCF 3YR SP1 Q3 2026 A INC GBP | KYG3611A3112 | -          |
| FPCF 3YR SP1 Q3 2026 A ACC GBP | KYG3611A3294 | -          |
| FPCF 3YR SP1 Q3 2026 A INC USD | KYG3611A3377 | -          |
| FPCF 3YR SP1 Q3 2026 A ACC USD | KYG3611A3450 | -          |

\*During each calendar quarter, shares will be offered in each Share Class each month for subscription. New Classes of Shares will be offered in each calendar quarter. For example, in the third calendar quarter of 2026, Class Q32026 A ACC and INC will be available for subscription from 01-Jul-2026, and, in the fourth calendar quarter of 2026, Class Q42026 A ACC and INC will be available for subscription from 01-Oct-2026. Each Share Class will be made available in GBP and USD, and mature 3 years after the Initial Closing Date. Please refer to the Private Placement Memorandum ("PPM") for information on other share classes. \*\*or currency equivalent.

## CONTACT DETAILS:

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The Fund's performance reflects returns from credit and structured finance exposures, which may involve illiquidity, counterparty, and default risks. Valuations may depend on internal models, indicative pricing, and assumptions that are subject to change. Past performance or indicative figures are not reliable indicators of future results.

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Investment involves risk and prospective investors should be aware that investment in the Fund carries a significant degree of risk. Risks involved in any asset class may include, but are not necessarily limited to, market risks, credit risks, currency risk, political risks, geographical and economic risks therefore investment as well as performance would be exposed to variations and the investment may increase or decrease in value. Certain investments may be speculative and considerably more volatile than other investments. Further, changes in applicable laws, regulations, or tax regimes could adversely affect the performance of the fund or its underlying investments.

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For a full outline on applicable fees, classes of shares please refer to Fund's latest prospectus, supplement or term sheet accurate as at the date of issue. Further information about the UCITS and Aditum Global Access ICC Ltd Fund Platform (i.e. Prospectus/ Offering Memorandum, KIIDs, periodic reports) can be obtained in English (and in Arabic for the Fund Platform), free of charge at the following address: Dubai International Financial Centre, Gate District Precinct Building 3, Level 5, Unit 510, Dubai, United Arab Emirates. Potential investors must obtain and carefully read the most recent Fund's KIID, Prospectus, Supplement, Term Sheet, as applicable, prior to making an investment and to assess the suitability, lawfulness and risks involved. Aditum Investment Management Limited will not be held liable for actions taken, or not taken, as a result of the publication of this document.

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