Focus Private Credit Fund SPC 3 Year SP No.1

30 June 2026

FUND INFORMATION	
Domicile	Cayman Islands
Investment Manager	Aditum Investment Management Limited
Fund Administrator	Apex Fund Services (AD) Limited
Legal Advisors	Walkers (Dubai) LLP
Auditor	Grant Thornton Cayman Islands
Custodian	STP Partners Limited DIFC
Fund Type	Alternative Investment - Private Loan
Structure	Open-Ended
Base Currency	GBP (USD Share Classes available)
Inception Date	12 February 2024
Min. Initial Subscription	USD 50,000*
Min. Subsequent Subscription	USD 10,000*
Dealing Frequency	Monthly (Quarterly Redemptions)
Redemption Notice	45 Days
Lock Up	None
Distribution	Quarterly ('INC' Share Classes)

*or currency equivalent

INVESTMENT OBJECTIVES:

The Focus Private Credit Fund SPC 3 Year Segregated Portfolio No.1 aims to generate regular income for investors by investing in a portfolio of direct loans, fixed maturity instruments, money market instruments and cash and/or cash equivalent collective investment schemes. The Fund will invest in a portfolio of direct loans granted by the Fund to TAB London Ltd (the "Borrower" or "TAB") that support a programme where TAB on-lends and provides bridge or short-term loan finance, secured over real estate assets in the UK for business borrowers. TAB sources residential, commercial, land with planning, development finance and repositioning opportunities in the UK.

PERFORMANCE (%):

	1M	3M	6M	1YR	S.I.	EAR**
Class Q12024 ACC GBP*	0.64	1.96	3.96	7.97	19.84	8.32%

Performance figures are net of fees and inclusive of non-cash, forward-looking expected credit loss (ECL) provisions. Figures may differ from realised outcomes due to credit, counterparty, and market factors. The Fund is Cayman-domiciled and not regulated by the DFSA. The value of shares in the fund and income received from it can go down as well as up, and investors may not get back the full amount invested. Performance may also be affected by currency fluctuations of the underlying holdings.

*The performance data shown is for the duration of Class Q12024 ACC GBP, which commenced on 12-Feb-24;

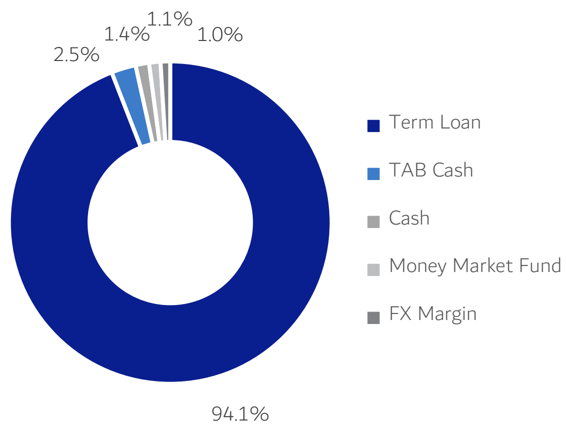
**Estimated Annualised Return (EAR) is calculated on a since-inception basis using the share class launch date to the latest NAV date and annualised using the actual day count. EAR is indicative only and does not use ACT/365 geometric compounding; it should not be interpreted as an Annual Equivalent Rate (AER).

INVESTMENT OVERVIEW:

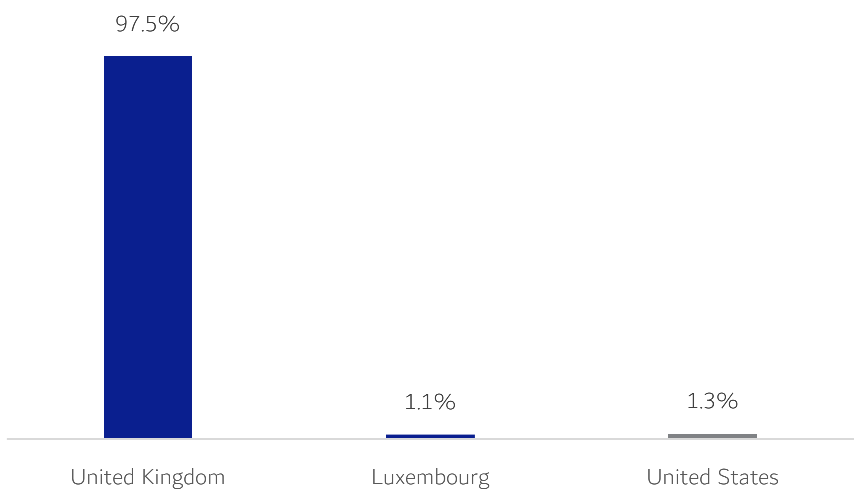
Summary	
Fund Size AUM (GBPm)	48.63
Total No. of Investments	45
Total No. of Obligors	39
Total No. of Ultimate Recourse Parties	38
Total No. of Ultimate Geographic Risk Locations	4
Total No. of Industry Sectors	2
Total No. of Sub Industries	6
Cash/Cash Equivalent (%)*	3.40%

*Calculated as a proportion of NAV.

FINANCING TYPES:

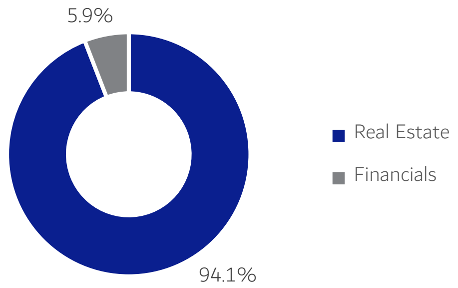


INVESTMENT BY ULTIMATE GEOGRAPHIC RISK LOCATION*:

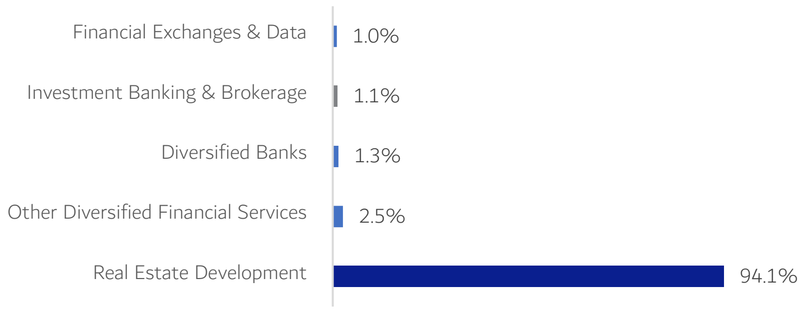


*Any values below 0.1% will not be displayed in the factsheet.

INVESTMENT BY INDUSTRY SECTOR:



INVESTMENT BY SUB-INDUSTRY TYPE*:



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FUND SHARE CLASSES

Share Class*	ISIN	NAV
Class Q12024 INC GBP	KYG3624S1194	1,008.6429
Class Q12024 ACC GBP	KYG3624S1012	1,198.3956
Class Q12024 INC USD	KYG3624S1277	999.8929
Class Q22024 INC GBP	KYG3624S1434	1,001.9241
Class Q22024 INC USD	KYG3624S1681	998.0360
Class Q22024 ACC USD	KYG3624S1764	1,173.1057
Class Q32024 INC GBP	KYG3624S2002	1,003.6435
Class Q32024 ACC GBP	KYG3624S2184	1,156.1041
Class Q32024 INC USD	KYG3624S1848	999.1535
Class Q42024 INC GBP	KYG3624S2267	1,011.1859
Class Q42024 ACC GBP	KYG3624S2341	1,140.9296
Class Q42024 INC USD	KYG3624S2424	1,005.6917
Class Q42024 ACC USD	KYG3624S2598	1,134.5080
Class Q12025 INC GBP	KYG3624S2671	1,013.1461
Class Q12025 ACC GBP	KYG3624S2754	1,120.8350
Class Q12025 INC USD	KYG3624S2838	1,009.4990
Class Q12025 ACC USD	KYG3624S2911	1,116.8003
Class Q22025 INC GBP	KYG3624S3091	1,015.0058
Class Q22025 ACC GBP	KYG3624S3174	1,100.4346
Class Q22025 INC USD	KYG3624S3257	1,011.8900
Class Q22025 ACC USD	KYG3624S3331	1,097.0565
Class Q32025 A INC GBP	KYG3624S5237	1,016.1789
Class Q32025 A ACC GBP	KYG3624S5310	1,073.3991
Class Q32025 A INC USD	KYG3624S5641	1,012.9784
Class Q32025 A ACC USD	KYG3624S5724	1,070.1839

Share Class*	ISIN	NAV
Class Q4 2025 A INC GBP	KYG3624S6060	1,017.5511
Class Q4 2025 A ACC GBP	KYG3624S6144	1,059.5076
Class Q4 2025 A INC USD	KYG3624S6482	1,014.0548
Class Q4 2025 A ACC USD	KYG3624S6557	1,055.8673
Class Q1 2026 A INC GBP	KYG3624S7621	1,011.8070
Class Q1 2026 A ACC GBP	KYG3624S7704	1,032.4562
Class Q1 2026 A INC USD	KYG3624S7886	1,009.0683
Class Q1 2026 A ACC USD	KYG3624S7969	1,029.6617
FPCF 3YR SP1 Q2 2026 A INC GBP	KYG3611A1546	1,019.6361
FPCF 3YR SP1 Q2 2026 A ACC GBP	KYG3611A1629	1,019.6361
FPCF 3YR SP1 Q2 2026 A INC USD	KYG3611A1702	1,012.1758
FPCF 3YR SP1 Q2 2026 A ACC USD	KYG3611A1884	1,018.8299
FPCF 3YR SP1 Q3 2026 A INC GBP	KYG3611A3112	-
FPCF 3YR SP1 Q3 2026 A ACC GBP	KYG3611A3294	-
FPCF 3YR SP1 Q3 2026 A INC USD	KYG3611A3377	-
FPCF 3YR SP1 Q3 2026 A ACC USD	KYG3611A3450	-

*During each calendar quarter, shares will be offered in each Share Class each month for subscription. New Classes of Shares will be offered in each calendar quarter. For example, in the third calendar quarter of 2026, Class Q32026 A ACC and INC will be available for subscription from 01-Jul-2026, and, in the fourth calendar quarter of 2026, Class Q42026 A ACC and INC will be available for subscription from 01-Oct-2026. Each Share Class will be made available in GBP and USD, and mature 3 years after the Initial Closing Date. Please refer to the Private Placement Memorandum ("PPM") for information on other share classes. **or currency equivalent.

CONTACT DETAILS:

Aditum Investment Management Limited
Office 510, Level 5, Gate District 3
Dubai International Financial Centre
United Arab Emirates

PO Box 506605
Telephone: +971 4 875 3700
Email: sales@aditumim.com
www.aditumim.com

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