Focus Private Credit Fund SPC 5 Year SP No.3

30 June 2026

FUND INFORMATION

Domicile	Cayman Islands
Investment Manager	Aditum Investment Management Limited
Fund Administrator	Apex Fund Services (AD) Limited
Legal Advisors	Walkers (Dubai) LLP
Auditor	Grant Thornton Cayman Islands
Custodian	STP Partners Limited DIFC
Fund Type	Alternative Investment - Private Loan
Structure	Open-Ended
Base Currency	GBP (USD Share Classes available)
Inception Date	17 July 2025
Min. Initial Subscription	USD 50,000*
Min. Subsequent Subscription	USD 10,000*
Dealing Frequency	Monthly (Quarterly Redemptions)
Redemption Notice	45 Days
Lock Up	None
Distribution	Quarterly ('INC' Share Classes)

*or currency equivalent

INVESTMENT OBJECTIVES:

The Focus Private Credit Fund SPC 5 Year Segregated Portfolio No.3 aims to generate regular income for investors by investing in a portfolio of direct loans, fixed maturity instruments, money market instruments, cash and/or cash equivalent collective investment schemes. The Fund will invest in a portfolio of direct loans granted by the Fund to TAB London Ltd (the "Borrower" or "TAB") that support a programme where TAB on-lends and provides short-term bridging loans, term mortgage loans and development loans (light refurbishment only) to both business and consumer borrowers for tenors up to five (5) years, secured over real estate assets (commercial and residential assets) in the United Kingdom.

PERFORMANCE (%):

	1M	3M	6M	YTD	S.I.	EAR**
Class Q32025 A ACC GBP*	0.63	1.91	3.88	3.88	7.14	7.81%

Performance figures are net of fees and inclusive of non-cash, forward-looking expected credit loss (ECL) provisions. Figures may differ from realised outcomes due to credit, counterparty, and market factors. The Fund is Cayman-domiciled and not regulated by the DFSA. The value of shares in the fund and income received from it can go down as well as up, and investors may not get back the full amount invested. Performance may also be affected by currency fluctuations of the underlying holdings.

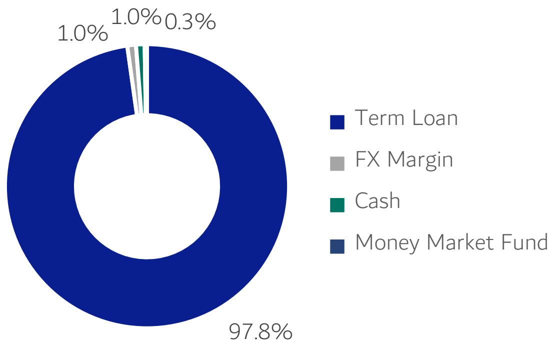
*The performance data shown is for the duration of Class Q32025 A ACC GBP, which commenced on 01-Aug-25.

**Estimated Annualised Return (EAR) is calculated on a since-inception basis using the share class launch date to the latest NAV date and annualised using the actual day count. EAR is indicative only and does not use ACT/365 geometric compounding; it should not be interpreted as an Annual Equivalent Rate (AER).

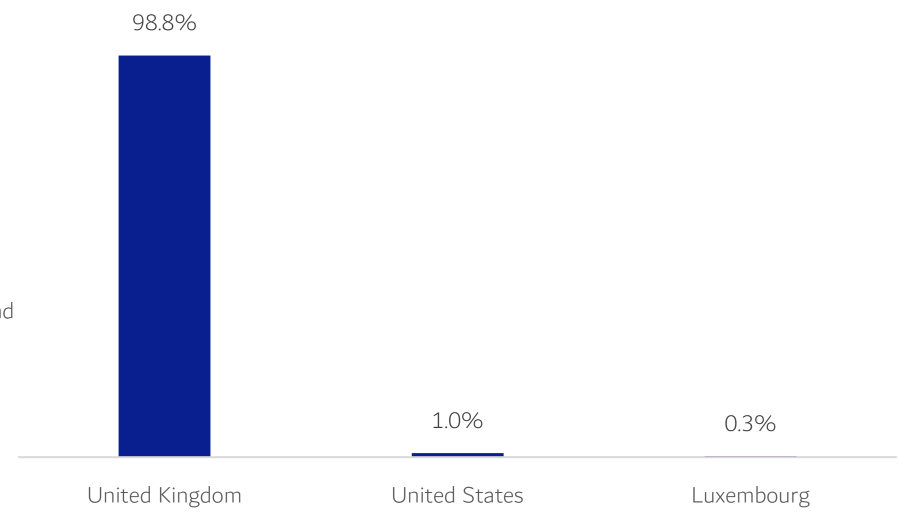
INVESTMENT OVERVIEW:

Summary	
Fund Size AUM (GBPm)	39.90
Total No. of Investments	173
Total No. of Obligors	153
Total No. of Ultimate Recourse Parties	152
Total No. of Ultimate Geographic Risk Locations	4
Total No. of Industry Sectors	2
Total No. of Sub Industries	6
Cash/Cash Equivalent (%)	2.19%

FINANCING TYPES*:



INVESTMENT BY ULTIMATE GEOGRAPHIC RISK LOCATION*:



*Any values below 0.1% will not be displayed in the factsheet.

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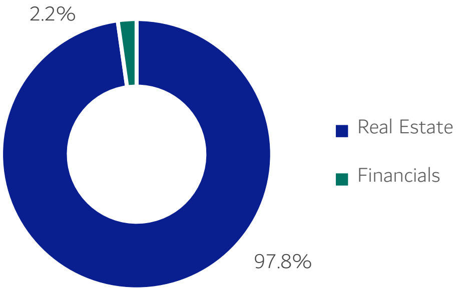
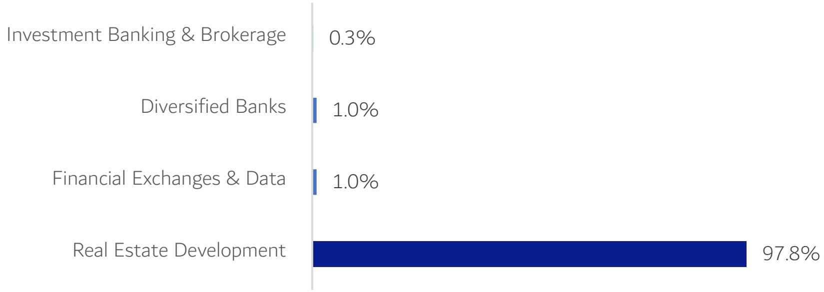
INVESTMENT BY INDUSTRY SECTOR*:



INVESTMENT BY SUB-INDUSTRY TYPE*:



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FUND SHARE CLASSES:

Share Class*	ISIN	NAV
Q3 2025 A INC GBP	KYG3624S4081	1,019.1224
Q3 2025 A ACC GBP	KYG3624S4164	1,071.4387
Q3 2025 A INC USD	KYG3624S4248	1,018.3548
Q3 2025 A ACC USD	KYG3624S4321	1,068.0582
Q4 2025 A INC GBP	KYG3624S6896	1,019.1224
Q4 2025 A ACC GBP	KYG3624S6979	1057.9468
Q4 2025 A INC USD	KYG3624S7217	1,018.3549
Q4 2025 A ACC USD	KYG3624S7399	1,054.1596
Q1 2026 A INC GBP	KYG3624S8389	1,019.1225
Q1 2026 A ACC GBP	KYG3624S8462	1,038.8007
Q1 2026 A INC USD	KYG3624S8538	1,018.3549
Q1 2026 A ACC USD	KYG3624S8611	1,035.2949
FPCF 5YR SP3 Q2 2026 A INC GBP	KYG3611A1967	1,019.1224
FPCF 5YR SP3 Q2 2026 A ACC GBP	KYG3611A2049	1,019.1224
FPCF 5YR SP3 Q2 2026 A INC USD	KYG3611A2122	1,018.3549
FPCF 5YR SP3 Q2 2026 A ACC USD	KYG3611A2205	1,018.3549
FPCF 5YR SP3 Q3 2026 A INC GBP	KYG3611A3526	-
FPCF 5YR SP3 Q3 2026 A ACC GBP	KYG3611A3609	-
FPCF 5YR SP3 Q3 2026 A INC USD	KYG3611A3781	-
FPCF 5YR SP3 Q3 2026 A ACC USD	KYG3611A3864	-

*During each calendar quarter, shares will be offered in each Share Class each month for subscription. New Classes of Shares will be offered in each calendar quarter. For example, in the third calendar quarter of 2026, Class Q32026 A ACC and INC will be available for subscription from 01-Jul-2026, and, in the fourth calendar quarter of 2026, Class Q42026 A ACC and INC will be available for subscription from 01-Oct-2026. Each Share Class will be made available in GBP and USD, and mature 5 years after the Initial Closing Date. Please refer to the Private Placement Memorandum ("PPM") for information on other share classes. **or currency equivalent.

CONTACT DETAILS:

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