

30 June 2026

FUND INFORMATION

Domicile	Cayman Islands
Investment Manager	Aditum Investment Management Limited
Fund Administrator	Apex Fund Services (AD) Limited
Legal Advisors	Walkers (Dubai) LLP
Auditor	Grant Thornton Cayman Islands
Custodian	STP Partners Limited DIFC
Fund Type	Alternative Investment - Private Loan
Structure	Open-Ended
Base Currency	GBP (USD Share Classes available)
Inception Date	17 July 2025
Min. Initial Subscription	USD 50,000*
Min. Subsequent Subscription	USD 10,000*
Dealing Frequency	Monthly (Quarterly Redemptions)
Redemption Notice	45 Days
Lock Up	None
Distribution	Quarterly (‘INC’ Share Classes)

*or currency equivalent

INVESTMENT OBJECTIVES:

The Focus Private Credit Fund SPC 5 Year Segregated Portfolio No.3 aims to generate regular income for investors by investing in a portfolio of direct loans, fixed maturity instruments, money market instruments, cash and/or cash equivalent collective investment schemes. The Fund will invest in a portfolio of direct loans granted by the Fund to TAB London Ltd (the “Borrower” or “TAB”) that support a programme where TAB on-lends and provides short-term bridging loans, term mortgage loans and development loans (light refurbishment only) to both business and consumer borrowers for tenors up to five (5) years, secured over real estate assets (commercial and residential assets) in the United Kingdom.

PERFORMANCE (%):

	1M	3M	6M	YTD	S.I.	EAR**
Class Q32025 A ACC GBP*	0.63	1.91	3.88	3.88	7.14	7.81%

Performance figures are net of fees and inclusive of non-cash, forward-looking expected credit loss (ECL) provisions. Figures may differ from realised outcomes due to credit, counterparty, and market factors. The Fund is Cayman-domiciled and not regulated by the DFSA. The value of shares in the fund and income received from it can go down as well as up, and investors may not get back the full amount invested. Performance may also be affected by currency fluctuations of the underlying holdings.

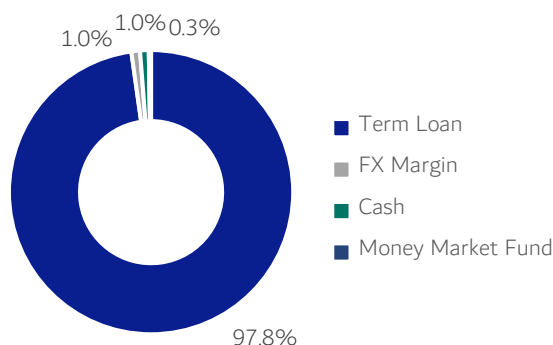
*The performance data shown is for the duration of Class Q32025 A ACC GBP, which commenced on 01-Aug-25.

**Estimated Annualised Return (EAR) is calculated on a since-inception basis using the share class launch date to the latest NAV date and annualised using the actual day count. EAR is indicative only and does not use ACT/365 geometric compounding; it should not be interpreted as an Annual Equivalent Rate (AER).

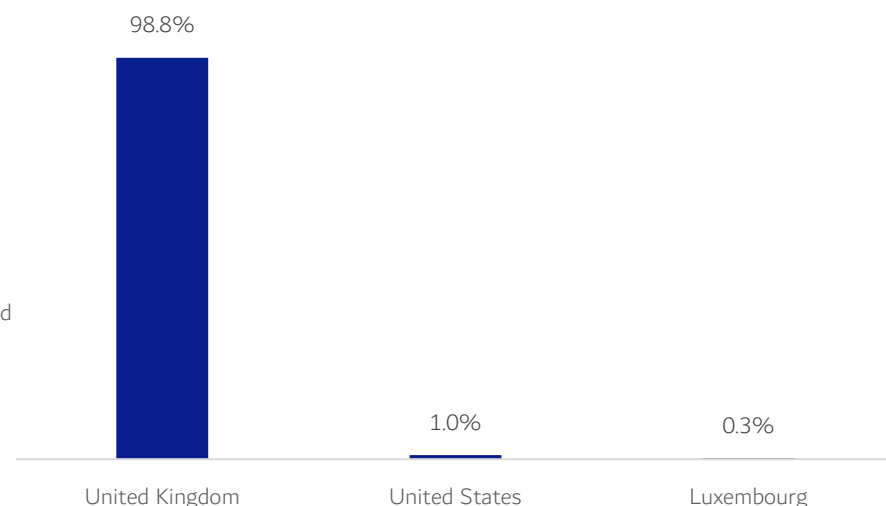
INVESTMENT OVERVIEW:

Summary	
Fund Size AUM (GBPm)	39.90
Total No. of Investments	173
Total No. of Obligors	153
Total No. of Ultimate Recourse Parties	152
Total No. of Ultimate Geographic Risk Locations	4
Total No. of Industry Sectors	2
Total No. of Sub Industries	6
Cash/Cash Equivalent (%)	2.19%

FINANCING TYPES*:

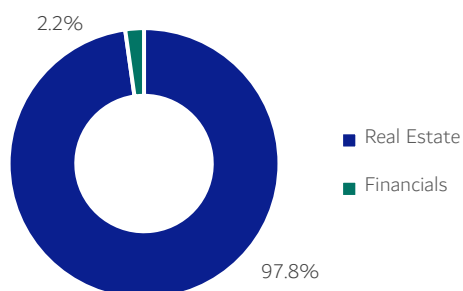


INVESTMENT BY ULTIMATE GEOGRAPHIC RISK LOCATION*:

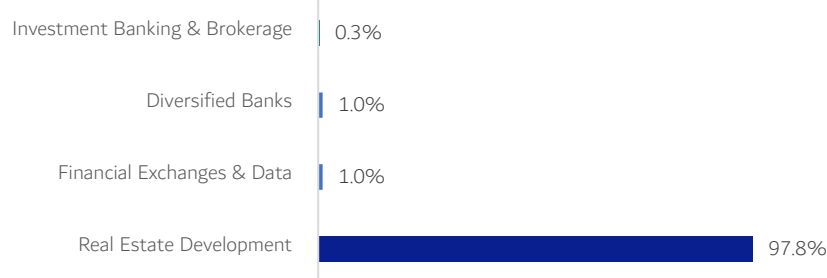


*Any values below 0.1% will not be displayed in the factsheet.

INVESTMENT BY INDUSTRY SECTOR*:



INVESTMENT BY SUB-INDUSTRY TYPE*:



*Any values below 0.1% will not be displayed in the factsheet.

FUND SHARE CLASSES:

Share Class*	ISIN	NAV
Q3 2025 A INC GBP	KYG3624S4081	1,019.1224
Q3 2025 A ACC GBP	KYG3624S4164	1,071.4387
Q3 2025 A INC USD	KYG3624S4248	1,018.3548
Q3 2025 A ACC USD	KYG3624S4321	1,068.0582
Q4 2025 A INC GBP	KYG3624S6896	1,019.1224
Q4 2025 A ACC GBP	KYG3624S6979	1057.9468
Q4 2025 A INC USD	KYG3624S7217	1,018.3549
Q4 2025 A ACC USD	KYG3624S7399	1,054.1596
Q1 2026 A INC GBP	KYG3624S8389	1,019.1225
Q1 2026 A ACC GBP	KYG3624S8462	1,038.8007
Q1 2026 A INC USD	KYG3624S8538	1,018.3549
Q1 2026 A ACC USD	KYG3624S8611	1,035.2949
FPCF 5YR SP3 Q2 2026 A INC GBP	KYG3611A1967	1,019.1224
FPCF 5YR SP3 Q2 2026 A ACC GBP	KYG3611A2049	1,019.1224
FPCF 5YR SP3 Q2 2026 A INC USD	KYG3611A2122	1,018.3549
FPCF 5YR SP3 Q2 2026 A ACC USD	KYG3611A2205	1,018.3549
FPCF 5YR SP3 Q3 2026 A INC GBP	KYG3611A3526	-
FPCF 5YR SP3 Q3 2026 A ACC GBP	KYG3611A3609	-
FPCF 5YR SP3 Q3 2026 A INC USD	KYG3611A3781	-
FPCF 5YR SP3 Q3 2026 A ACC USD	KYG3611A3864	-

*During each calendar quarter, shares will be offered in each Share Class each month for subscription. New Classes of Shares will be offered in each calendar quarter. For example, in the third calendar quarter of 2026, Class Q32026 A ACC and INC will be available for subscription from 01-Jul-2026, and, in the fourth calendar quarter of 2026, Class Q42026 A ACC and INC will be available for subscription from 01-Oct-2026. Each Share Class will be made available in GBP and USD, and mature 5 years after the Initial Closing Date. Please refer to the Private Placement Memorandum ("PPM") for information on other share classes. **or currency equivalent.

CONTACT DETAILS:

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Performance figures are reported net of fees and inclusive of expected credit loss (ECL) provisions. These provisions are non-cash, forward-looking adjustments intended to reflect potential future credit losses and do not represent realised losses. Actual realised results may differ materially from these figures due to borrower performance, collateral recoveries, legal enforcement outcomes, and macroeconomic factors.

The Fund's performance reflects returns from credit and structured finance exposures, which may involve illiquidity, counterparty, and default risks. Valuations may depend on internal models, indicative pricing, and assumptions that are subject to change. Past performance or indicative figures are not reliable indicators of future results.

This Fund is domiciled in the Cayman Islands and is not regulated by the Dubai Financial Services Authority (DFSA). Aditum Investment Management Limited, regulated by the DFSA, acts as the investment manager to the Fund. Investors will not benefit from the same regulatory protections applicable to DFSA authorised funds."

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Investment involves risk and prospective investors should be aware that investment in the Fund carries a significant degree of risk. Risks involved in any asset class may include, but are not necessarily limited to, market risks, credit risks, currency risk, political risks, geographical and economic risks therefore investment as well as performance would be exposed to variations and the investment may increase or decrease in value. Certain investments may be speculative and considerably more volatile than other investments. Further, changes in applicable laws, regulations, or tax regimes could adversely affect the performance of the fund or its underlying investments.

This document may include figures relating to simulated past performance. Past performance, simulations and performance forecasts are not reliable indicators of future results and are not a guarantee of future returns, meaning investors may get back less than the amount originally invested.

As Aditum may from time to time invest in its managed funds, potential conflicts of interest may arise. They are addressed in a manner consistent with established policies and procedures to manage such conflicts, ensuring fair treatment of all investors.

As a general rule, potential investors should only invest in financial products that they are familiar with and understand the risks associated with them. Potential investors should carefully consider their investment experience, financial situation, investment objective, risk tolerance level prior to making the investment. Investment contains specific risks, including asset class where it might be difficult to make an investment or to obtain information about performance. The investment risk may include the possible loss of the principal amount invested.

For a full outline on applicable fees, classes of shares please refer to Fund's latest prospectus, supplement or term sheet accurate as at the date of issue. Further information about the UCITS and Aditum Global Access ICC Ltd Fund Platform (i.e., Prospectus/ Offering Memorandum, KIID, periodic reports) can be obtained in English (and in Arabic for the Fund Platform), free of charge at the following address: Dubai International Financial Centre, Gate District Precinct Building 3, Level 5, Unit 510, Dubai, United Arab Emirates. Potential investors must obtain and carefully read the most recent Fund's KIID, Prospectus, Supplement, Term Sheet, as applicable, prior to making an investment and to assess the suitability, lawfulness and risks involved. Aditum Investment Management Limited will not be held liable for actions taken, or not taken, as a result of the publication of this document.

Prospective investors should be aware that the target dividend distribution is not guaranteed and remains subject to the Fund's performance, prevailing market conditions, and the discretion of the Fund Manager however the decision to declare a dividend in relation to any Fund, Sub-Fund or Share Class (or Sub-Class) will be made solely by the respective Board of Directors. There is no assurance that the Fund will achieve its investment objectives or distribute dividends at the target rate. The declaration of any dividends will be made in accordance with the CL, the CIR and the Articles. Where dividends are declared, all investors (unitholders) recorded in the unitholder register of the relevant Fund, Sub-Fund maintained by the Registrar and Transfer Agent at the end of the relevant record date shall be eligible for a dividend. Fund dividend procedure may vary for each Fund (Sub-Fund) and each Share Class (or Sub-Class) as is set out in the relevant documentation. For further information, please refer to the official Fund documentation or contact the Fund Manager.

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Aditum Investment Management Limited is regulated by the DFSA for the provision of Managing Collective Investment Funds, Arranging Deals in Investments, Advising on Financial Products, Arranging Custody, Managing Assets and Arranging Credit and Advising on Credit. Aditum Investment Management Limited holds an Islamic Endorsement to conduct Islamic Financial Business by Operating an Islamic Window, Holding or Controlling Client Assets, Managing a Fund Platform.

All communications and services are directed at Market Counterparties and Professional Clients only (as defined in the DFSA rulebook), persons other than Market Counterparties and Professional Clients, such as Retail Clients, are NOT the intended recipients of our communications or services.

Aditum Investment Management Limited is a company established in the DIFC pursuant to the DIFC Companies Law with registration number CL2833.